

## Need some guidance in planning your move to The Cayman Islands?

Moving country is said to be one of the most stressful life experiences. As relocation specialists, our MISSION is to help you feel less overwhelmed and more in control of the process. As part of our service, we create and help you execute a fully customised plan for your relocation. This COMPLIMENTARY Relocation Checklist is a summary of some of the guidance we provide but is also a useful tool for you as you begin thinking about your relocation.

*This relocation checklist is intended to offer general recommendations only. You are solely responsible for managing your relocation unless you formally engage Cayman Luxury Relocations Ltd. to manage the process on your behalf.*

### GOAL

My / Our goal is to move to The Cayman Islands by: \_\_\_\_\_(DATE)

### PRE-PLANNING ACTIONS

#### RESEARCH

- Have you fully researched life in Cayman?

*Tip: See our RESOURCES page for some useful sources for researching Cayman life.*

#### EXPLORATORY VISIT

- Plan a research visit.

*Tip: Visit Cayman to get a taste of your new life. It's also an opportunity to do on-the-ground research, view properties, meet potential service providers, visit schools and much more. We can help organise a comprehensive guided research visit that answers all your questions and eases the relocation process.*

#### RELOCATION SERVICES

- Decide whether to hire relocation assistance

*Tip: Yes, that's us. We can help guide you through a smooth and organised relocation. We'll do the heavily lifting for you, saving you time and money, introducing you to the right people, keeping you on track and reducing relocation anxiety.*

#### BUDGET & FINANCES

- Have you developed an approximate budget for your life in Cayman?

*Tip: We can advise you on budgeting to live in Cayman. See our RESOURCES page for additional useful tools.*

- Have you discussed the tax and financial consequences of your relocation to Cayman with your financial advisers?

### ESSENTIAL DOCUMENTS

These are some documents you may need for various purposes during the relocation process and to set up your life in Cayman. Ensure all documents are current where necessary and plan to have the originals to hand.

- |  |  |
|--|--|
| <input type="checkbox"/> Birth Certificates                        | <input type="checkbox"/> Passports             |
| <input type="checkbox"/> Driving Licence                           | <input type="checkbox"/> Insurance Policies    |
| <input type="checkbox"/> Bank Account Information                  | <input type="checkbox"/> Bank Reference Letter |
| <input type="checkbox"/> Marriage Certificate                      | <input type="checkbox"/> Academic Records      |
| <input type="checkbox"/> Private Health Insurance Information      |  |
| <input type="checkbox"/> Prescriptions and Key Medical Records     |  |
| <input type="checkbox"/> Police Clearance Certificate / Letter     |  |
| <input type="checkbox"/> Divorce, Child Custody or Adoption Papers |  |

### NOTIFICATIONS

These are some of the service providers and authorities you may want to notify of your departure and change of address:

- |   |   |
|---|---|
| <input type="checkbox"/> Post Office                      | <input type="checkbox"/> Attorney           |
| <input type="checkbox"/> Accountant                       | <input type="checkbox"/> Banks              |
| <input type="checkbox"/> Dentist                          | <input type="checkbox"/> Doctor             |
| <input type="checkbox"/> Insurance Companies              | <input type="checkbox"/> Pension Provider   |
| <input type="checkbox"/> Utility Services                 | <input type="checkbox"/> Taxation Office    |
| <input type="checkbox"/> Vehicle Registration Authorities | <input type="checkbox"/> Electoral Register |

### WORK WITH US

If you would like to have more customized assistance with your relocation please contact us, we'd be delighted to help.

Email us at: [consultant@caymanluxuryrelocations.com](mailto:consultant@caymanluxuryrelocations.com)

## IMMIGRATION – RESIDENCY & PERMITS

- ❑ Complete and submit all necessary visa and work permit application forms .

## HOME

- ❑ Decide what you will do with your current home (rent, sell, leave vacant) and action accordingly.
- ❑ Cancel all subscriptions and utilities e.g. electricity, gas, water, internet, telephones and pay final bills.
- ❑ Redirect your mail for at least 3 months after you move.
- ❑ Investigate potential neighbourhoods and housing options in Cayman.
- ❑ *TIP: We can guide you through this process by shortlisting and arranging viewings of properties to rent or buy that meet your lifestyle preferences and budget. We can also help organise temporary accommodation.*
- ❑ Arrange short term accommodation if necessary.

## MOVING LOGISTICS

- ❑ Determine which of your possessions you will move, store or sell and action accordingly.
- ❑ Decide on and pack the items you will hand carry with you on the plane.
- ❑ Research airline tickets and make travel arrangements with excess baggage.
- ❑ Source quotes and transit times for moving your possessions whether by air or by sea and choose your international moving company.
- ❑ Complete the paperwork and necessary veterinary and quarantine requirements for transporting any pets to Cayman.

## CARS & DRIVING

- ❑ Decide what you will do with your cars (sell or ship) and action accordingly.
- ❑ Determine whether to rent or buy a vehicle on arrival.
- ❑ Confirm you meet the drivers' licence regulations and requirements in the Cayman Islands.
- ❑ Obtain a letter from your car insurer detailing your current cover and no claim bonus.

## BANKING

- ❑ Make arrangements for any continued banking requirements at your current bank – Private banking relationships or online access.
- ❑ Reviewing standing orders or direct debits on your account.
- ❑ Organise documentation to be able to provide a bank reference letter from your current bank.
- ❑ Check that your debit and credit cards can be used in Cayman
- ❑ Open a new local bank account.
- ❑ Have some local currency on hand for your arrival and immediate emergencies.

## MEDICAL

- ❑ Have a final check up with your doctor and dentist.
- ❑ Request copies of your medical records.
- ❑ Arrange for additional medical prescriptions and confirm generic names of prescriptions.
- ❑ Purchase a supply of customized products e.g. contact lenses.
- ❑ Investigate local medical insurance coverage for you and your family.

## CHILDREN

- ❑ Investigate school options in Cayman and confirm your children's places.
- ❑ *Tip: We can provide unbiased information about suitability based on your needs and the availability of school places. As well as organizing face to face and virtual school visits.*
- ❑ Ensure that your children's routine vaccinations are up to date.
- ❑ Collect copies of your children's academic reports.
- ❑ Notify your children's school of your departure dates.
- ❑ Pack children's special toys as hand luggage for the plane.

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